

To:

The holders of the Euro 64,700,000 Class A Asset Backed Floating Rate Notes due January 2043, the Euro 9,500,000 Class B Asset Backed Fixed Rate Notes due January 2043, and the Euro 4,000,000 Class J Asset Backed Fixed Rate and Variable Return Notes due January 2043 issued on 28 June 2021 by Aporti S.r.l.

January 31st, 2023

Dear Sirs,

Re: Securitisation “Aporti 2021” carried out by Aporti S.r.l. on 28 June 2021

1. We make reference to:

- (A) the securitisation transaction carried out on 28 June 2021 by Aporti S.r.l. (“**Aporti**” or the “**Issuer**”) through the issuance of the following classes of asset-backed notes pursuant to Articles 1 and 4 of Law no. 130 of 30 April 1999 as amended from time to time (the “**Securitisation Law**”):
 - (i) Euro 64,700,000 Class A Asset Backed Floating Rate Notes due January 2043 (the “**Rated Notes**”), which have been rated Baa2(sf) by Moody’s Italia S.r.l. (“**Moody’s**”) and BBB(sf) by Scope Ratings GmbH (“**Scope**”);
 - (ii) Euro 9,500,000 Class B Asset Backed Fixed Rate Notes due January 2043 (the “**Mezzanine Notes**”); and
 - (iii) Euro 4,000,000 Class J Asset Backed Fixed Rate and Variable Return Notes due January 2043 (the “**Junior Notes**” and, together with the Rated Notes and the Mezzanine Notes, the “**Notes**”),(the “**Securitisation**”);
- (B) the corporate services agreement entered into on 21 September 2018 between Aporti and Centotrenta Servicing S.p.A. (“**Centotrenta Servicing**” or the “**Corporate Services Provider**”) in the context of a previous securitisation transaction carried out by Aporti on 29 October 2018, under which the Corporate Services Provider has undertaken to provide the Issuer with certain corporate administration and management services also in relation to the further securitisations subsequently carried out by the Issuer (including the Securitisation) (the “**Corporate Services Agreement**”);
- (C) the intercreditor agreement entered into on 25 June 2021 between Aporti and, *inter alios*, Centotrenta Servicing (in its capacity as Corporate Services Provider) (the “**Intercreditor Agreement**”) and the cash administration and agency agreement entered into on 25 June 2021 between Aporti and, *inter alios*, Centotrenta Servicing (in its capacity as Corporate Services Provider) (the “**Cash Administration and Agency Agreement**”);
- (D) the provisions of: (i) clause 16 (*Assignment*) of the Intercreditor Agreement (as incorporated by reference also in the Cash Administration and Agency Agreement pursuant to its clause 19 (*Assignment and Confidentiality*)), according to which “*Without prejudice to the Deed of Charge, no Party may assign its rights or transfer its*

obligations under this Agreement without (i) a prior written notice has been sent to the Rating Agencies and (ii) the prior written consent of all the other Parties” and (ii) clause 17 (Assignment of this Agreement) of the Corporate Services Agreement, according to which “No Party may assign this Agreement or the benefit thereof or any rights or obligations hereunder without the express consent of the other Party and each Relevant Representative of the Noteholders”.

2. We hereby inform you that, upon completion of the authorisation procedure set out under clause 17 (*Assignment of this Agreement*) of the Corporate Services Agreement, clause 16 (*Assignment*) of the Intercreditor Agreement and clause 19 (*Assignment and Confidentiality*) of the Cash Administration and Agency Agreement, Centotrenta Servicing has assigned and transferred in favour of illimity the Corporate Servicing Agreement, as well as the Centotrenta Servicing’s contractual positions under the Cash Administration and Agency Agreement and the Intercreditor Agreement.
3. In line with the above, as a result of the assumption of the role of Corporate Services Provider of the Securitisation by illimity:
 - (a) all notices to be given, as long as the Senior Notes are admitted to trading on the ExtraMOT PRO of the ExtraMOT Market, pursuant to condition 12 (*Notices*) of the terms and conditions of the Notes, will be given in accordance with the rules of such multilateral trading facility and published on the website of illimity being, as at the date of this notice, www.illimity.com/it/governance/archivio (in lieu of the website previously adopted by Centotrenta Servicing S.p.A. it being <https://centotrenta.com/it/listed-transaction/aporti2021-1/>); and
 - (b) the “Permitted Website” for the purposes of clause 10.5 of the Intercreditor Agreement is currently located at <https://www.illimity.com/it> (in lieu of the website previously adopted by Centotrenta Servicing S.p.A. it being <https://centotrenta.com/>).
4. For any queries on the above, please make reference to the following contact details:

illimity Bank S.p.A.

Via Soperga 9

20124 Milan

Italy

Attention: Francesca Baronchelli

PEC: illimity@pec.illimity.com

Yours faithfully.

Aporti S.r.l.